

# Baptist Financial Services Australia Ltd

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## TERM INVESTMENT RENEWAL INSTRUCTIONS

### CLIENT DETAILS:

A/c Name: \_\_\_\_\_

Client No (5 digits & 'I' see letter attached) \_\_\_\_\_ | \_\_\_\_\_

Term Investment No (see letter attached) \_\_\_\_\_  
(Please insert both client & term investment numbers above)

### 1.0 RENEWAL OF TERM INVESTMENT MATURING ON \_\_\_\_/\_\_\_\_/\_\_\_\_:

Please RENEW my maturing term investment for \_\_\_\_\_ \*months / \*31 days at \_\_\_\_\_ % pa and (*\*circle as appropriate*)

### 1.1 PAY INTEREST on the new investment \*monthly / \*3 monthly / \*6 monthly / \*annually / \*on maturity (*\*circle as appropriate*) as follows:

- In accordance with my existing interest payment instructions; OR
- Compound/Credit interest to my term investment account; OR
- Transfer direct to an account in the name of: \_\_\_\_\_ BSB No: \_\_\_\_\_ - \_\_\_\_\_
- Account No: \_\_\_\_\_ Financial Institution: \_\_\_\_\_ Branch: \_\_\_\_\_; OR
- Transfer to a new/existing Baptist Financial Services Australia Ltd (BFS)/induemoney Cheq  
Account No: \_\_\_\_\_ .

### 1.2 INCREASE my term investment by \$ \_\_\_\_\_ . \_\_\_\_\_:

- A cheque for the additional amount is enclosed with this form.
- Direct deposit will/has been made to BFS (*please contact your State Office for Instructions*).
- Transfer funds from my existing BFS/induemoney Cheq Account No: \_\_\_\_\_

### 2.0 REDEMPTION OF TERM INVESTMENT MATURING ON \_\_\_\_/\_\_\_\_/\_\_\_\_:

Please REDEEM part or all of my term investment as follows:

- Redeem interest due at maturity of existing term investment; OR
- Part withdrawal of \$ \_\_\_\_\_ . \_\_\_\_\_ from my term investment; OR
- Redeem ALL of my term investment,  
and PAY to my BFS/induemoney Cheq Account No: \_\_\_\_\_ or direct to an account in the name  
of: \_\_\_\_\_ BSB No: \_\_\_\_\_ - \_\_\_\_\_
- Account No: \_\_\_\_\_ Financial Institution: \_\_\_\_\_ Branch: \_\_\_\_\_

I/We acknowledge by renewal of my/our term investment you acknowledge that I/we, agree and accept the terms and conditions of Term Investments as set out in our 'Product Information Statement – Offer Document' and our 'Financial Services Guide and Product Disclosure Statement – BFS Non Cash Payment Products'.

Authorised Person signature

Authorised Person signature

SIGN HERE

SIGN HERE

Date

Date

Office use only: Item 2: BSB & Account Confirmed (Withdrawals above limit): Previous transaction in a/c -  Phoned Bank -

Processed by (initials): \_\_\_\_\_ on \_\_\_\_/\_\_\_\_/\_\_\_\_