

Baptist Financial Services Australia Ltd

ABN 56 002 861 789 – AFSL 311062

RETURN THIS FORM TO: **Baptist Financial Services Australia Ltd** (“BFS” and “Baptist Financial Services”)

Ph 1300 650 542 Email clients@bfs.org.au Web www.bfs.org.au
NSW/ACT PO Box 122 Epping NSW 1710 VIC/TAS PO Box 377 Hawthorn VIC 3122
SA/NT PO Box 432 Unley SA 5061 WA PO Box 57 Burswood WA 6100



A delegated body of Australian Baptist Ministries

Account Application - Existing Client (Individuals or Businesses)

Account Name:

Client No.

How to invest

Please ensure that you have:

- Read and understood our ‘Financial Services Guide’ and ‘Product Disclosure Statement – BFS Non Cash Payment Products’ which explain our services, our privacy policy, complaints handling process, details the terms and conditions, as well as the key features, benefits and risks of using our non-cash payment products;
- Read and understood our Product Information Statement – Offer Document (relating to our debenture products) as it details the terms and conditions, as well as the key features, benefits and risks of investing in the debenture products covered by this application form; and
- Completed the relevant sections of this Application Form.

Important Information:

- Baptist Financial Services (BFS) is a public company limited by guarantee and is a Registered Charity.
- BFS is not prudentially supervised by APRA and therefore, an investor in our products will not receive the benefit of the financial claims scheme or the depositor protection provisions in the *Banking Act 1959* (Cth).
- Investment in our debenture products is only intended for investors whose primary investment purpose is to support the charitable purposes of BFS.
- Client funds invested in BFS debentures are used to support our charitable purposes and to provide loans and services to churches and associated Christian ministries.
- BFS has an Identification Statement lodged with ASIC regarding our debenture products, the current version of which can be viewed on our website: www.bfs.org.au.
- BFS is required by law to notify us that our products and services are not subject to the usual protections for investors under the *Corporations Act 2001* (Cth) and are not regulated by ASIC.
- Investors of BFS debenture products may be unable to get some or all of their money back when they expect to, or at all. Our investments are only intended for investors whose primary investment purpose is to support our charitable purpose, and our products are not comparable to investments issued by banks, finance companies or fund managers.

Please use **BLOCK LETTERS** and tick required choices

STEP 1. Account Selection - I/we wish to open the following account(s). Please tick your choice(s)

Term Investment Opening amount \$ _____

Number of months at % per annum with interest payable:

Monthly 3 Monthly 6 Monthly Annually On Maturity

Notice of Withdrawal Account Opening amount \$ _____
(31 days notice required for withdrawals)

Development Fund Account Opening amount \$ _____
(31 days notice required for withdrawals)

Pensioner Deeming Account Opening amount \$ _____
(31 days notice required for withdrawals)

Funeral Investment Account Opening amount \$ _____

Direct Debit Request

(BFS Clients Only)

Request and Authority to Debit the Account Named below to Pay Into Client Account
No. _____ in the name of _____
with Baptist Financial Services Australia Ltd (BFS)

Request and Authority to debit the Account	Surname or Company name _____ Given names or ABN/ARBN _____ request and authorise _____ through their financial institution, Baptist Financial Services Ltd (BFS) Debit User ID148018 to process the amount we are authorised to debit or charge you through the Bulk Electronic Clearing System from an account held at the Financial Institution below.
Insert the name and address of financial institution at which account is held	Financial Institution Name _____ Branch/Address _____
Account details to be debited*	Account Name _____ BSB Number <input type="text"/> <input type="text"/> <input type="text"/> - <input type="text"/> <input type="text"/> <input type="text"/> Account number <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> <input type="text"/> Narration: _____ (Max 18 Characters)
Acknowledgement	By signing and/or providing us with a valid instruction in respect to your Direct Debit Request, you have understood and agreed to the terms and conditions governing the debit arrangements between you and BFS as set out in the Request and in your Direct Debit Services Agreement.
Debit commencement	Amount to be debited: \$ _____. The first debit will commence on ____/____/____ and at the following intervals after that: <input type="checkbox"/> once off <input type="checkbox"/> weekly <input type="checkbox"/> fortnightly <input type="checkbox"/> monthly <input type="checkbox"/> quarterly <input type="checkbox"/> half yearly <input type="checkbox"/> yearly <input type="checkbox"/> 4 weekly <input type="checkbox"/> 2 monthly (tick as appropriate) until further notice, or the last debit to be on ____/____/____.
BFSOnline	Please tick if you require the above account to be used as a predefined external account for BFSOnline Internet account access purposes <input type="checkbox"/>
Type of Request	Tick one box: <input type="checkbox"/> New Authority <input type="checkbox"/> Amendment of Authority No: _____ <input type="checkbox"/> Cancellation of Authority No: _____
Authorised signatory of account to be debited* Authorised signatory of account to be debited*	
SIGN HERE	SIGN HERE
Print Name:	Print Name:
Address	Address
Daytime Phone: Date / /	Daytime Phone: Date / /
Office Use Only	NEW Authority Number: _____ Entered by: _____ Date: _____